GREEN FINANCING & DEBT SYNDICATION · STEP 04 · CLOSE & REPORT · SCHEDULE

Conditions Precedent Compliance Matrix

Live tracker of all CPs across corporate, security, commercial and regulatory workstreams, used by lenders and sponsor to sequence closing.

Worked example (anonymised): Standalone BESS Financing – Western India DISCOM Ancillary Services Tender · 400 MW / 800 MWh · Western India. Senior debt facility for a standalone battery storage asset contracted under a DISCOM peak-shaving and ancillary services tender, reaching financial close after a competitive lender syndication process.

Illustrative sample image

Sample excerpt · CP Tracker Excerpt — Week 6

CP Ref	Description	Responsible Party	Status	Target Date	Evidence
CP-01	Corporate guarantee execution	Sponsor	Closed	12-Mar-2024	Executed guarantee deed
CP-02	EPC contract novation	Sponsor / Lender Counsel	In progress	18-Mar-2024	Draft under review
CP-03	Insurance binder & COI	Sponsor	Closed	10-Mar-2024	Binder issued
CP-04	PSA execution & DISCOM acknowledgment	Sponsor	Closed	05-Mar-2024	Signed PSA
CP-05	Statutory approvals (CEIG, land)	Sponsor	Pending	25-Mar-2024	Awaiting CEIG sign-off
CP-06	Security creation — hypothecation	Lender Counsel	In progress	20-Mar-2024	Charge filing drafted

Notes

- Updated twice weekly during the final closing sprint
- Colour-coded by criticality to closing date, not just status

What happens in this step

1. Build and maintain a live conditions-precedent (CP) tracker with owners, evidence status and target dates
2. Coordinate lender legal, technical and insurance due-diligence workstreams and respond to queries
3. Manage documentation flow — facility agreement, security package, hedging and account arrangements — to signing
4. Run financial-close simulation and walk-through with lenders, sponsor counsel and trustee prior to signing
5. Set up drawdown mechanics and green-use-of-proceeds allocation tracking against eligible categories
6. Design and populate the post-close impact and covenant reporting dashboard for lenders/investors
7. Support first drawdown, closing certificate issuance and handover to the sponsor's treasury team

Outcomes

- Financial close achieved on schedule with no last-mile documentation gaps
- Full audit trail of green-use-of-proceeds allocation for lender and rating-agency review
- Standing impact and covenant reporting system in place from day one of operations
- Sponsor treasury team equipped to manage ongoing lender relationships independently

Want this for your project? Write to info@growthifye.com or use the Contact page — we will scope the real deliverable set for your capacity, state and lender requirements.